JAMES H. LONG

CGMA, CIA, CMA, CPA/ABV, PH.D.

School of Accountancy • Harbert College of Business • Auburn University 301 Lowder Hall, Auburn, AL 36849 • <u>JamesLong@auburn.edu</u> • <u>www.JamesHLong.com</u>

ACADEMIC EXPERIENCE

Auburn University (Auburn, AL)

Amy B. Murphy Distinguished Professor (2022 – present)

Harbert College of Business Advisory Council Professor (2020 – 2022)

Harbert College of Business Advisory Council Associate Professor (2017 – 2020)

Associate Professor of Accountancy & Atlanta Alumni Fellow (2015 – 2017)

Assistant Professor of Accountancy (2009 – 2015)

Virginia Polytechnic Institute and State University (Blacksburg, VA)

Instructor/Graduate Research Assistant (2005 – 2009)

PROFESSIONAL EXPERIENCE

National Vision, Inc. (Atlanta, GA)

Manager, Internal Audit (2005)

Gifford, Hillegass & Ingwersen, LLP (Atlanta, GA)

Senior Staff Auditor (2004 – 2005)

Staff Auditor (2002 – 2004)

PROFESSIONAL CERTIFICATIONS

Certified Internal Auditor (Certificate No. 75755)

Certified Management Accountant (Certificate No. 29955)

Certified Public Accountant/Accredited in Business Valuation (AL: 13280-R)

Chartered Global Management Accountant

EDUCATION

Virginia Polytechnic Institute and State University, Blacksburg, VA

Ph.D. – Business: Accounting and Information Systems (May 2009)

Auburn University, Auburn, AL

Master of Accountancy (August 2002)

Bachelor of Science in Business Administration: Accounting (May 2001)

PROFESSIONAL AWARDS & HONORS

National Awards & Honors

AAA American Taxation Association Teaching Innovation Award (2023)

Notable Contribution to the Accounting Information Systems Literature Award (2023)

*Winning paper was crowd-sourced and written with over 300 coauthors

Fulbright Scholarship (Hungary) (2017)

Journal of Information Systems Best Paper Award (2017)

AAA Management Accounting Section Outstanding Case Award (2016)

University Awards & Honors

Gerald & Emily Leischuck Endowed Presidential Award for Excellence in Teaching (2018)

Alumni Undergraduate Teaching Excellence Award (2018)

Auburn University Camp War Eagle Academic Representative (2016)

College Awards & Honors

All-Around (Research, Teaching & Service)

Harbert College of Business Best All-Around Faculty Award (2017)

Teaching

Harbert College of Business Lowder Teaching Award (2015 • 2021)

Harbert College of Business McCartney Teaching Award (2018)

Departmental Awards & Honors

Research

School of Accountancy Outstanding Research Award (2013 • 2015 • 2017)

Teaching

School of Accountancy Outstanding Teacher Award (2018 • 2020)

Beta Alpha Psi Outstanding Teacher Award (2010 • 2011 • 2012 • 2019)

Master of Accountancy Outstanding Professor Award: On-Campus (2015 • 2018 • 2019)

Master of Accountancy Outstanding Professor Award: Distance (2016 • 2017)

GRANTS

External Grant Funding

PwC Inquiries Grant from PricewaterhouseCoopers LLP (\$10,000) (with D. Brandon, K. Inger and T. Loraas) (2020)

Fulbright Scholar Grant (\$12,700) from the J. William Fulbright Foreign Scholarship Board and the Hungarian-American Commission for Educational Exchange (2017)

Academic Research in Auditing Grant (\$18,000) from the Center for Audit Quality (with J. Mueller-Phillips and D. Brandon) (2010)

Internal Grant Funding

University (Competitive)

Auburn University Intramural Research Grant with A. Franco-Watkins (\$7,500) (2012)

<u>College (Competitive)</u>

Harbert College of Business Summer Research Grant (1/9th) (2014 • 2017)

Harbert College of Business Summer Research Grant (2/9ths) (2011 • 2012 • 2013)

College

Harbert College of Business Summer Research Grant (2/9^{ths}) (2018 • 2019 • 2020 • 2021)

<u>Departmental</u>

Auburn University School of Accountancy Summer Research Grant (1/9th) (2014 • 2017 • 2022)

SCHOLARLY ACTIVITY

Doctoral Dissertation

Long, J. H. 2009. Mitigating the Effects of Interruption on Audit Efficiency and Effectiveness, Chaired by Dr. J. Gregory Jenkins, Virginia Polytechnic Institute and State University.

Publications

- Black, P., D. Brandon, T. Holt, J. H. Long, and J. Mueller-Phillips. Forthcoming. The Impact of Engagement Quality Control Review Practices on Concurring Partner Objectivity. *Behavioral Research in Accounting*.
- Adams, M., K. Inger, J. H. Long, and T. Loraas. Forthcoming. La Maison de Comptables: A Tax Research, Data Management, and Data Visualization Case. *Issues in Accounting Education*.
- Brandon, D., T. Holt, J. Jones, J. H. Long and J. Stanley. 2024. The Case of Bitcoins: Examining the Financial Accounting and Reporting Issues Surrounding Cryptocurrencies. *Journal of Accounting Education*, 67:1-8.
- Cheng, X., R. Dunn, T. Holt, K. Inger, G. Jenkins, J. Jones, J. H. Long, T. Loraas, M. Mathis, J. Stanley and D. Wood. 2024. Artificial Intelligence's Capabilities, Limitations, and Impact on Accounting Education: Investigating ChatGPT's Performance on Educational Accounting Cases. *Issues in Accounting Education*, 39(2):23-47.
- Basoglu, K.A. and J. H. Long. 2023. Buy, Sell, or...Hold That Thought: The Impact of Task Interruption on Investor Decision-Making. *Behavioral Research in Accounting*, 35(2):13-36.
- Wood, D., M. P. Achhpilia, M. T. Adams, ..., J. H. Long, et al. 2023. The ChatGPT Artificial Intelligence Chatbot: How Well Does It Answer Accounting Assessment Questions? *Issues in Accounting Education*, 38(4):81-108. *Crowd-sourced paper with over 300 coauthors.
- Long, J. H. and R. Nothhelfer. 2020. Chemotech International, Inc.: Accounting for International Differences in the Measurement of Raw Material and Work-in-Process Inventories. *Issues in Accounting Education*, 35(3):57-67; TN:35-47.
- Jones, J., J. H. Long, and J. Stanley. 2019. Pane in the Glass: A Review of the Accounting Cycle. *Issues in Accounting Education*, 34(1):35-50; TN:32-53.

Publications (cont.)

- Long, J. H., L. Mertins, D. Searcy, and B. Vansant. 2018. Toomer's Energy Drinks: Fueling Earnings Management? *Issues in Accounting Education*, 33(1):29-43; TN:17-27.
- Crossler, R.E., J. H. Long, T. M. Loraas, and B. S. Trinkle. 2017. The Impact of Moral Intensity and Inconsistent Ethical Tone on Policy Compliance. *Journal of Information Systems*, 31(2):49-64.
- Long, J. H., J. Mueller-Phillips, and C. Stefaniak. 2017. The Audit Research Summary Database: A Free Resource Connecting Practice with Academia. *Connections*, May/June:18-20.
- Long, J. H. and K. A. Basoglu. 2016. The Impact of Task Interruption on Tax Accountants' Professional Judgment. *Accounting, Organizations and Society*, 55(November):96-113.
- Long, J. H., J. Mueller-Phillips, and C. Stefaniak. 2016. New Database Provides Free Access to Audit Research. *The Journal of Accountancy*, 222(November):14.
- Long, J. H., L. Mertins and B. Vansant. 2015. The Effects of Firm-Provided Measure Weightings on Evaluators' Incorporation of Non-Contractible Information. *Journal of Management Accounting Research*, 27(1):47-62.
- Brandon, D., J. H. Long, T. M. Loraas, J. M. Mueller-Phillips and B. Vansant. 2014. Online Instrument Delivery and Participant Recruitment Services: Emerging Opportunities for Behavioral Accounting Research. *Behavioral Research in Accounting*, 26(1):1-23.
- Crossler, R. E., J. H. Long, T. M. Loraas and B. S. Trinkle. 2014. Understanding Compliance with Bring Your Own Device Policies Utilizing Protection Motivation Theory: Bridging the Intention-Behavior Gap. *Journal of Information Systems*, 28(1):209-226.
- Chung, J. O. Y., C. P. Cullinan, M. Frank, J. H. Long, J. Mueller-Phillips and D. M. O'Reilly. 2013. The Auditor's Approach to Subsequent Events: Insights from the Academic Literature. *Auditing: A Journal of Practice & Theory*, 32(Supplement 1):167-207.
- Mertins, L., D. Salbador and J. H. Long. 2013. The Outcome Effect A Review and Implications for Future Research, *Journal of Accounting Literature*, 31(1):2-30.
- Inger, K. K., J. H. Long, T. M. Loraas and J. D. Stanley. 2013. The Mysterious Case of The Loaded Leprechaun. *Issues in Accounting Education*, 28(4):975-982; TN:65-97.
- Long, J. H., L. Mertins and D. Searcy. 2013. IRCS: Valuing Ethics at the Expense of Inventory. *Issues in Accounting Education*, 28(1):153-172; TN:36-50.
- Mertins, L. and J. H. Long. 2012. The Influence of Information Presentation Order and Evaluation Time Horizon on the Outcome Effect. *Advances in Accounting*, 28(2):243-253.
- Long, J. H. and J. D. Stanley. 2012. Managing Interruption in the Accounting Workplace. *The CPA Journal*, 82(May):60-63.

Working Papers

- Blockchain Applications: The Impact of a Firm's Choice of Financial Accounting System on Nonprofessional Investor Judgment and Decision-Making (with X. Cheng, T. Holt, and T. Loraas). Revising for resubmission (fourth round) at *Information & Management*.
- Audits of Less Complex Entities: Perspectives from U.S. Audit Professionals (with J. Burns, G. Jenkins and J. Stanley). Revising for resubmission (third round) at *Accounting Horizons*.

Working Papers (cont.)

- The Cascading Effects of Social Identification on Jurors' Audit Negligence Verdicts (with P. Black, D. Brandon, T. Holt, and J. Mueller-Phillips). Preparing for submission to an appropriate journal.
- A Valuation Primer with Application to Bitcoin Investments and Mining Operations (with D. Brandon, T. Holt, J. Jones and J. Stanley). Preparing for submission to an appropriate journal.
- The Unintended Consequences of Mandating Technology Use: An Exploratory Study (with T. Loraas and A. Scarlata). Preparing for submission to an appropriate journal.
- The Effects of Interruption on Auditor Efficiency and Effectiveness (with G. McClain and D. Searcy). Preparing for submission to an appropriate journal.

Research in Progress

- La Maison de Comptables: A Data Analytics, Financial Analysis and Valuation Case (with M. Adams, D. Brandon, K. Inger, and T. Loraas). Preparing manuscript.
- A Wing and a Prayer: Conducting A Comparative Financial Analysis of American Airlines and Southwest Airlines (with J. Baldwin, L. Mertins and J. Rippy). Preparing manuscript.

Research Presentations

- La Maison des Comptables. Presented at the Missouri State University School of Accountancy, March 2023 (with M. Adams, D. Brandon, K. Inger and T. Loraas).
- Tax Research and Data Analytics: An Integrated Research Approach. Presented at the American Taxation Association Midyear Meeting Teaching and Curriculum Conference, February 2022 (with M. Adams, D. Brandon, K. Inger and T. Loraas).
- Buy, Sell or...Hold That Thought: The Impact of Task Interruption on Investor Decision-Making. Accepted for presentation at the American Accounting Association Annual Meeting, August 2020 (presentation cancelled due to COVID-19 pandemic) (with K. A. Basoglu).
- Buy, Sell or...Hold That Thought: The Impact of Task Interruption on Investor Decision-Making. Accepted for presentation at the National Business and Economics Society Conference, March 2020 (presentation cancelled due to COVID-19 pandemic) (with K. A. Basoglu).
- Nonprofessional Investors' Perceptions of Traditional and Blockchain-Based Financial Accounting Systems: Implications for Source Credibility, Transparency, Trustworthiness, and Investor Judgment and Decision-Making. Presented at the American Accounting Association Accounting Information Systems Midyear Meeting, January 2020 (with X. Cheng, T. Holt and T. Loraas).
- The Effects of Social Identification and Expert Witness Credibility on Jurors' Audit Negligence Verdicts. Presented at the National Business and Economics Society Conference, March 2019 (with D. Brandon, T. Holt and J. Mueller-Phillips).
- The Effects of Social Identification and Expert Witness Credibility on Juror Judgments of Auditor Negligence. Presented at the American Accounting Association Auditing Section Mid-Year Meeting, January 2019 (with D. Brandon, T. Holt and J. Mueller-Phillips).
- A Decade of Academic and Educational Accounting Research at Auburn University. Presented to the Auburn University Honors College, January 2019.

Research Presentations (cont.)

- The Effects of Social Identification and Expert Witness Credibility on Juror Judgments of Auditor Negligence. Presented to the Auburn University School of Accountancy, September 2018 (with D. Brandon, T. Holt and J. Mueller-Phillips).
- The Impact of Moral Intensity and Ethical Tone Consistency on Policy Compliance. Presented at the Harbert College of Business 5 x 5 x 5 Workshop Series, November 2016.
- The Impact of Moral Intensity and Ethical Tone Consistency on Policy Compliance. Presented at the American Accounting Association Annual Meeting, August 2016 (with R. Crossler, T. Loraas, and B. Trinkle).
- Do Actions Speak Louder than Words? The Impact of Ethical Awareness and Ethical Tone Consistency on Policy Compliance. Presented at the American Accounting Association Southeast Regional Meeting, April 2016 (with R. Crossler, T. Loraas, and B. Trinkle).
- The Impact of Task Interruption on Tax Professionals' Judgments. Presented at the Harbert College of Business 5 x 5 x 5 Workshop Series, September 2015.
- The Unintended Consequences of Mandating Technology Use: An Exploratory Study. Presented at the American Accounting Association Accounting Information Systems Section Mid-Year Meeting, January 2015 (with T. Loraas and A. Scarlata).
- The Effects of Interruption on Audit Efficiency and Effectiveness. Presented at the American Accounting Association Annual Meeting, August 2014 (with G. McClain and D. Searcy).
- The Effects of Interruption on Audit Efficiency and Effectiveness. Presented at the American Accounting Association SE Regional Meeting, April 2014 (with G. McClain and D. Searcy).
- The Auditor's Approach to Subsequent Events: Insights from the Academic Literature. Presented at the American Accounting Association Annual Meeting, August 2012 (with J. Chung, C. Cullinan, M. Frank, J. Mueller-Phillips, and D. O'Reilly).
- The Impact of Plaintiff Identity and Expert Witness Credibility on Auditor Liability. Presented at the Auburn University College of Business Summer Grant Presentations, April 2012.
- The Impact of Task Interruption on Tax Accountants' Professional Judgment. Presented at the American Accounting Association Annual Meeting, August 2011 (with K. Basoglu).
- The Outcome Effect: An Examination of Memory-Related Causes. Presented at the American Accounting Association Mid-Atlantic Regional Meeting, April 2011 (with L. Mertins).
- The Impact of Task Interruption on Tax Accountants' Professional Judgment. Presented at the American Accounting Association SE Regional Meeting, April 2011 (with K. Basoglu).
- The Impact of Task Interruption on Accounting Professionals' Efficiency and Effectiveness. Presented to the Auburn University School of Accountancy Advisory Council, April 2011.
- Mitigating the Impact of Task Interruption on Professionals' Performance and Productivity.

 Presented to the Auburn University College of Business Advisory Council, March 2011.
- The Effects of Task Interruption on Tax Professionals' Efficiency and Judgment. Presented to the Auburn University School of Accountancy, October 2010.
- Anticipated vs. Unanticipated Time Budget Pressure: The Effects of the Nature of Time Budget Pressure on Audit Quality and Auditor Reporting Behaviors. Presented at the American Accounting Association Southeast Regional Meeting, April 2008 (with L. Mertins).

Other Research Activities

Panelist, Innovative Use of Technology in Auditing Research: Opportunities and Challenges. American Accounting Association Annual Meeting, August 2014.

Invited Participant, Center for Audit Quality "Audit Practice Meets Audit Research" Symposium, San Francisco, CA, August 2010.

Instructional Activity

Collegiate Courses

Auburn University (Auburn, AL)

ACCT 2210 Principles of Managerial Accounting

ACCT 3120/5120/6120 Intermediate Financial Accounting and Reporting II

ACCT 4140 Special Topics in Accounting

ACCT 7130 Financial Analysis and Valuation

BUSI 1040 Financial Wellness

BUSI 3250 International Business

BUSI 7970 Special Topics in Business Administration: Germany

MNGT 4610 International Field Analysis Project Course

Corvinus University of Budapest (Budapest, Hungary)

Managerial Accounting

Financial Analysis and Valuation

Virginia Polytechnic Institute and State University (Blacksburg, VA)

ACIS 2004 Survey of Accounting

ACIS 2115 Principles of Financial Accounting

ACIS 2116 Principles of Managerial Accounting

ACIS 3116 Intermediate Financial Accounting II

ACIS 4414 Financial Statement Auditing

Teaching Presentations

Pane in the Glass: A Review of the Accounting Cycle. Presented at the AAA Annual Meeting, August 2019 (with J. Jones and J. Stanley).

Tiger Energy Drinks: Fueling Earnings Management? Presented at the AAA Management Accounting Section Meeting, January 2016 (with L. Mertins, D. Searcy, and B. Vansant).

Teaching Cost Management Using a Consulting Project Approach. Presented at the AAA Management Accounting Section Teaching Symposium, January 2015 (with L. Mertins).

Continuing Professional Education Courses

- Accounting for Cryptocurrencies: Financial Reporting and Tax Compliance Considerations (2022) (1 hour). Presented to the Institute of Management Accountants (Kansas City).
- Accounting for Cryptocurrencies: Financial Reporting and Tax Compliance Considerations (2022) (1 hour). Presented to the Institute of Management Accountants (Des Moines).
- CRE IV: Examination Tools & Techniques for Certified Revenue Examiners (2015) (20 hours). Presented on behalf of Auburn University's Center for Governmental Services (Hoover, AL).
- CRE IV: Examination Tools & Techniques for Certified Revenue Examiners (2013) (20 hours). Presented on behalf of Auburn University's Center for Governmental Services (Hoover, AL).
- PCAOB Standard Setting and Research Activities (2012) (1.5 hours). Presented to the Columbus Chapter of the Institute of Internal Auditors (Columbus, GA).
- The Impact of Task Interruption on Accounting Professionals' Efficiency and Effectiveness (2011) (1 hour). Presented to: Barfield, Murphy, Shank & Smith, PC (Birmingham, AL), Frazier & Deeter, LLC (Atlanta, GA), Gifford, Hillegass & Ingwersen, LLP (Atlanta, GA), Habif, Arogeti & Wynne, LLP (Atlanta, GA), PricewaterhouseCoopers, LLP (Atlanta, GA), Sellers, Richardson, Holman & West, LLP (Birmingham, AL), and Wilson, Price, Barranco, Blankenship & Billingsley, PC (Montgomery, AL).

Review of Educational Materials

Intermediate Accounting, 16th ed., Kieso, Weygandt & Warfield, for Cengage Learning (2017)
 Intermediate Accounting, 14th ed., Kieso, Weygandt & Warfield, for Southwestern/CENGAGE Learning (2011)

SERVICE

Professional Service

Academic Journals

Associate Editor

Issues in Accounting Education (2019 – 2021)

Editorial Board Member

Advances in Accounting (2019 – 2025)

Issues in Accounting Education (2022 – 2024)

Current Issues in Auditing (2014 – 2017)

Ad Hoc Reviewer

Accounting Horizons

Advances in Accounting

Compendium of Classroom Cases and Tools (C³)

Current Issues in Auditing

Issues in Accounting Education

Journal of Accounting and Public Policy

Journal of Information Systems

Professional Service (cont.)

American Accounting Association

Chairperson

Auditing Section Communications Committee (2015 - 2017)

Member

Auditing Section Communications Committee (2014 – 2015)

Auditing Section PCAOB Subsequent Events Synthesis Team (2011 – 2012)

Moderator

Auditing Section Mid-Year Meeting (2011)

Discussant

Annual Meeting (2010 • 2011)

Accounting, Behavior, and Organizations Mid-Year Meeting (2013)

Auditing Section Mid-Year Meeting (2010 • 2011 • 2016)

Southeast Regional Meeting (2014 • 2016)

Reviewer

Annual Meeting (2011 • 2013 • 2014 • 2016)

ABO Mid-Year Meeting (2013 • 2021)

Auditing Section Mid-Year Meeting (2010 • 2011 • 2012 • 2015 • 2016 • 2018 • 2019 • 2020)

Management Accounting Section Mid-Year Meeting (2017)

Southeast Regional Meeting (2008 • 2014 • 2016)

Other Professional Service

External Reviewer for Promotion and Tenure

Bentley University (2021) • Boise State University (2022) • Louisiana Tech University (2020)

Susquehanna University (2020) • The University of Alabama at Birmingham (2021 • 2023)

The University of Alabama in Huntsville (2024) • The University of Mississippi (2020)

The University of Texas at El Paso (2022) • University of St. Thomas (2021)

Peer Reviewer

Hungarian-American Fulbright Commission Grant Applications (2017 – 2020)

Professional Service Presentations

Accounting for the Benefits of International Exchange: A Fulbright Semester in Hungary.

Presented to the Harbert College of Business Advisory Council, April 2018.

Presented to the Lee County Alabama Sunrise Rotary Club, July 2018.

Collegiate Athletics in the United States. Presented to:

America Week 2017 at the University of Pannonia, Veszprém, Hungary, March 2017.

Tuesday American Language Club, American Corner, Budapest, Hungary, April 2017.

Kodaly High School, Budapest, Hungary, April 2017.

Collegiate Service

Auburn University

Chairperson

Academic Subcommittee of the Committee on Intercollegiate Athletics (2022 – present) Traffic Appeals Board (Tuesday) (2015 – 2016)

Vice-Chairperson

Committee on Intercollegiate Athletics (2021 – 2024)

Member

Committee on Intercollegiate Athletics (2019 • 2021 • 2024 – present)

Leischuck Award Selection Committee (2019 – 2021)

Admissions Appeals Committee (a/k/a Academic Appeals Committee) (2017 – 2020)

Administrative Review Committee: Director, School of Accountancy (2018)

Administrative Review Committee: Dean, College of Business (2016)

Member, Traffic Appeals Board (Tuesday) (2013 – 2015)

Member, Budget Advisory Committee (2013)

Faculty Advisor

The Pickleball Club at Auburn University (2022 – present)

University Reader

Craig Henning, Doctoral Dissertation, Department of Finance (2023)

Han Jin, Doctoral Dissertation, Department of Finance (2022)

Suning Zhu, Doctoral Dissertation, Department of Systems and Technology (2018)

Raymond J. Harbert College of Business

Chairperson

Promotion and Tenure Committee (2020 – 2025)

Faculty Director

Pforzheim University Exchange Program (2018 – 2022)

MBA Program International Trip: Germany (2015)

Faculty Co-Director

HCOB Undergraduate International Consulting Projects: Madrid (2016)

Member

International Programs Committee (a/k/a Global Programs Committee) (2015 – present)

Financial Wellness Task Force (2022 – present)

HCOB Teaching Award Nominee Evaluation Group (2023 • 2024)

Director of Quality Assurance Search Committee (2022)

Research Committee (2018 – 2020)

Global Programs Task Force (2019)

Faculty Evaluation Oversight Committee (2016 – 2018)

Budget Advisory Committee (2013 – 2015)

Undergraduate Programs Committee (2011 – 2013)

Faculty Chaperone

HCOB Summer Study Abroad Program: Rome (2019)

Collegiate Service (cont.)

School of Accountancy

Director

School of Accountancy International Programs (2016 – present)

Chairperson

Faculty Search Committee (2019 • 2020 • 2022)

Member

Research Committee (2017 – present)

Financial Accounting Working Group (2011 – present)

Faculty Search Committee (2011 • 2014 • 2024 • 2025)

Strategic Planning Committee (2009 – 2011 • 2015 – 2017)

Programs & Curriculum Committee (2013 – 2015)

Student Committee (2011 – 2013)

Master of Accountancy Program Admissions Committee (2011)

Center Development Committee (2010)

Faculty Chaperone

Master of Accountancy International Trip (2010 • 2011 • 2014 • 2015)

Faculty Liaison

Delta Sigma Pi Business Fraternity, Beta Lambda Chapter (2011 – 2013)

FACULTY DEVELOPMENT

Deloitte Foundation/Federation of Schools of Accountancy Faculty Consortium (2014)

New Faculty Consortium, American Accounting Association, Washington, D.C. (2010)

New Faculty Scholars Program, Auburn University, Auburn, AL (2009/2010)

Ernst & Young IFRS Training, Cleveland, OH (2009)

MEMBERSHIPS & AFFILIATIONS

Professional

American Accounting Association

American Institute of Certified Public Accountants

Institute of Management Accountants

Institute of Internal Auditors

Scholastic

Beta Alpha Psi, Epsilon Omicron Chapter, Auburn University, President (2001 – 2002), Member

Beta Gamma Sigma, Member

Golden Key International Honor Society, Member

The Honor Society of Phi Kappa Phi, Member

SCHOLASTIC AWARDS & HONORS

AAA/Deloitte/J. Michael Cook Doctoral Consortium Fellow (2008)

John E. Peterson, Jr. and Mary Jane C. Peterson Ph.D. Fellowship (2008)

Johnny R. Johnson Memorial Accounting Scholarship (2006 • 2007)

Alabama Society of CPAs Accounting Achievement Award (2001)

Pearce, Bevill, Leesburg & Moore Accounting Scholarship (2000)

Phi Kappa Phi Outstanding Sophomore Man – AU College of Business (1999)